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ACT/047/016

Western Tar Sands, Inc.

818 17th Street, Suite 804
Denver, Colorado 80202
(303) 892-1996

February 18, 1983

JIM

FEB 23 1983

Mr. James W. Smith, Jr.
Coordinator
Dept. of Natural Resources
Div. of Oil, Gas, & Mining
4241 State Office Bldg.
Salt Lake City, UT 84114

Dear Mr. Smith:

I would like to thank you for your time this past Wednesday, February 16. We at Western Tar Sands were pleased to know that approval of our Mining and Reclamation permit for the Raven Ridge pilot plant remains in effect.

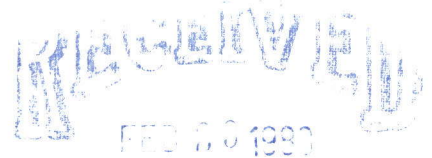
As soon as we have a date to start construction of our pilot plant we will notify you. If there are any changes from the mining plan that has already been submitted to and approved by you, these will immediately be forwarded to you for your approval.

Again, thank you for your time and I hope to have the opportunity to meet with you again in the near future.

Sincerely,

Lynn Ann Davis
Executive Secretary

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DIVISION OF
OIL, GAS & MINING